

BUSINESS-BASED DIGITAL SHARE CERTIFICATE INCORPORATING BLOCKCHAIN

"The Convergence of Cryptocurrency and
Conventional Business Investments"



To address limitations in conventional business investments, we have created a new ecosystem that integrates with traditional investment structures. The result is a novel solution that has the best of both worlds. The Mining and Infrastructure (“MnI”) ecosystem includes commercial properties such as hotels, resorts, retail property and government-backed land projects into one ecosystem. It enables holders of its digital share certificates, called Mandi tokens, to share in companies’ funds and thus benefit from revenue-staking activities in a manner not traditionally available. Through this ecosystem, we will provide maximized liquidity, security, transparency, accessibility, efficiency, and revenue staking to our token holders. We accomplish all of this by creating a completely digital share certificate that is augmented with blockchain technology. Using this innovative technological structure, MnI lets Mandi token holders accrue value that is aligned by existing traditional businesses and shares in a percentage of these businesses’ revenues. The same can be said for trading on the open market, specifically token exchanges.



NOTICE: NOT AVAILABLE IN ALL JURISDICTIONS. CHECK YOUR LOCAL LAWS FOR APPLICABILITY. NOT AVAILABLE IN THE UNITED STATES EXCEPT FOR ACCREDITED U.S. INVESTORS ONLY. SEE APPENDIX A OF THIS WHITEPAPER FOR MORE INFORMATION.

Limitations of the Current Investment Industry:

Inaccessibility

Only accredited and institutional investors can invest in private equity or venture capital firms.

High Investment Minimums

Private equity and venture capital firms require investors to front tens or even hundreds of thousands of dollars minimum to participate.

Illiquidity

Traditional investments made by private equity and venture capital firms are time consuming and illiquid with an extended locked period.

Massive Fees

Private equity and venture capital firms charge high management fees.

The Mnl Solution:

Cryptocurrencies

The rigid traditional structure of investments is being broken down by cryptocurrencies. Tokenization further lowers barriers to entry in investments, thus democratizing the investment space.

Liquidity

Increasing the liquidity of investments is advantageous to both token holders and funds. More liquid funds can be managed more efficiently and offer greater returns to investors.

Automation

Blockchain technology can automate many of the traditionally arduous processes associated with investments. Fund managers benefit by saving time and money. This allows them to spend more of their time focusing on how to improve asset values. Furthermore, these technologies give token holders more control and freedom by letting them manage how long they want to be involved in these types of portfolios.

PERFECT TIMING!



It is the era
of the
digital economy.



Digital currencies
are on the rise



Blockchain
transform all
industries
worldwide.

BUSINESS MODEL

Initial Exchange Listing Price

\$ 0.10



Token Holders



Revenue staking is
generated annually
to the Mandi token
holders in the form
of Mandi tokens

Token



The initial listing
price of the
tokenized asset
and investment
product is \$0.10

Company



The revenue staking
is generated annual-
ly from investments
in businesses

01 Distributed Ledger Technology

02 Nodes & Cryptography

03 Permissionless Value Transfer

04 Smart Contracts



Value Adds of Mandi Token Community Diversification Liquidity

Community



Tradability



Liquidity

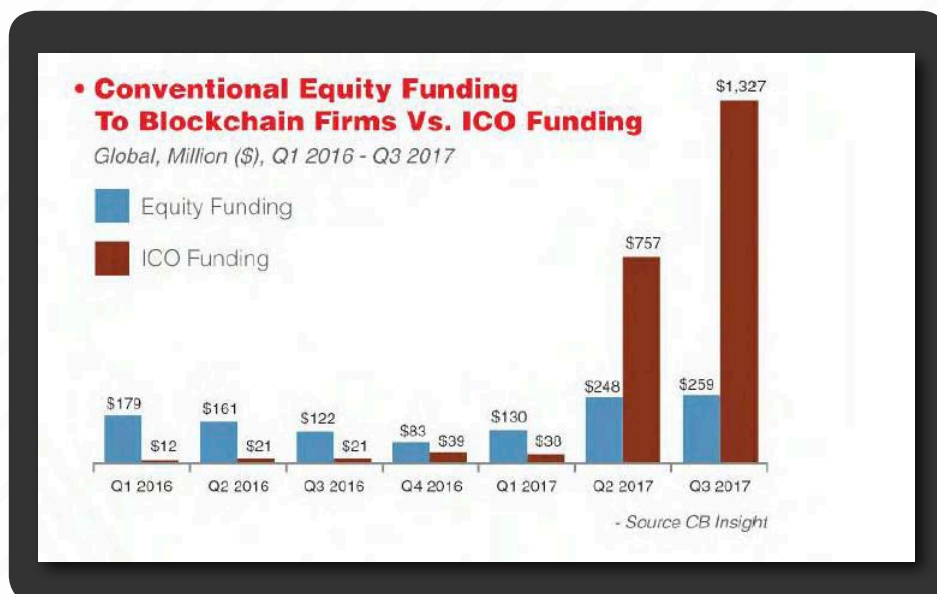


OVERVIEW

Advancements in cryptocurrency and other forms of digital money are occurring at an exponential rate. This industry generates billions of USD in investments.

Cryptocurrencies act as a basis of value as well as a store of value for investors. Both private and institutional investors are eager to participate in early-stage products that have unique, substantial applications and real potential for widespread acceptance in the market.

While most cryptocurrencies offer benefits like international use, payment solutions, and remittance, the current market adoption is quite low. However, due to major payment platforms showing interest in blockchain, we are already seeing signs of mainstream adoption.



Currently, the value and adoption of most cryptocurrencies is determined by the potential of their specific applications. This potential for growth is what attracts investors and cryptocurrency purchasers. In turn, these purchases drive increases in value, following the traditional relationships between supply, demand, and price.



The Mining and Infrastructure (MnI) ecosystem is a novel solution to the current investment field. It will use blockchain technology to make a tradable digital share certificate (MANDI) that is able to be used in various cryptocurrency exchanges. The Mandi token will also have an underlying asset-assessed value, based on investments in companies and entities such as mines, hotels, and commercial real estate. Furthermore, each Mandi token not only acts as a store of value, but also represents a form of a revenue-share through a revenue staking mechanism of each conventional business represented by the token.

The Mandi token will act independently, still using the open market to determine its tradable value, but with the additional benefit of market assessment, having its actual accumulated asset-assessed value known and provided to all potential investors and Mandi token holders.

Additional value will be generated by the Mandi token and dispersed to affiliated strategic partners. This value will be created by profit shares generated from the conventional business activities of the companies that the Mandi token represents. This methodology is unique, as it not only allows the market to drive the token price, but also enables supporting entities to help stimulate the token value through traditional monetary means by entering the Mandi marketplace.

This revenue-staking share percentage will be allocated to Mandi token holders in the form of additional Mandi tokens or a buyback. It will be based on the average value generated by the entities it represents, and will be retained within the MnI ecosystem. In contrast to many other existing cryptocurrencies and tokens, this process is not performed by the masterwallet by distributing tokens to token holders. Instead, real fiat money is invested into the market in order to acquire and distribute real and quantifiable revenues.

The company is able to pursue this roadmap and plan because it is a portfolio management company based in Jakarta, Indonesia. MnI specializes in investing in real-world assets, namely Indonesian conventional businesses. Our industries of focus include hospitality, mining, infrastructure, and commercial real estate. We issued Mandi tokens as a way to wrap all of these assets into one, so that the risks and value accruals are properly diversified. By utilizing Mandi, we can lower the barriers to entry for retail participants in non-U.S. countries to gain exposure to these markets. We have also begun expanding our exchange listing strategy so that we can access greater volumes of liquidity and widen our span across international audiences.

DESCRIPTION

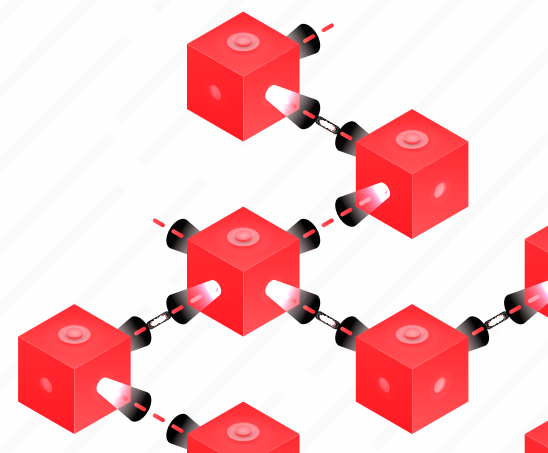
Presently, most tokens and cryptocurrencies act independently and wholly exist in a digital space, rendering them inoperable in the majority of transactions completed. Thus, there is no usable bridge between conventional businesses and digital currencies, allowing little interaction and collaboration between the two industries. This prevents many cryptocurrencies from ever reaching their goals of mass market adoption and recognition by conventional businesses.

The Mnl ecosystem is unique, as it will seamlessly merge cryptocurrency and conventional business, finally serving to bridge these two worlds.

Mnl's Mandi token is an assessed value token that is supported by the total value of each independent strategic partner that it represents. Therefore, it does not entirely rely upon the market price, but instead acts as an indicator of the open market. This is similar to how a conventional stock-traded company operates, but instead of the trading value being determined entirely by the open market, it allows value to be derived from companies' actual accumulated asset-assessed values.

Furthermore, a certain percentage of the value Mnl's strategic partners generate through conventional business flows back into the Mnl ecosystem. This incentivizes Mnl to benefit from these funds as a reward based on the amount of Mandi token held.

Thus, Mnl acts as the listing company, and each of Mnl's strategic partners acts as its subsidiary, supporting Mandi token as the value of the trade. This ensures continuous stimulation of the Mnl ecosystem, with each affiliate diversifying the risk, exposure, and revenue across the entire ecosystem. This should result in increased stability and profitability.



VALUING Mandi: INITIAL LISTING

The Mnl ecosystem will seek and establish relationships with existing mines, commercial properties, and infrastructure projects. These entities will add their value to the Mandi token digital share certificate.

With this basis, the initial Mandi token listing value will be generated, ensuring an exchange listing value.

EXAMPLE: 10 Billion Mandi Tokens

10 entities join Mnl,
with a combined
assessed value of
\$131m



Presale will
involve 134m Mandi
token, to be released
to the marketplace

$\$131\text{m combined value} \div 134\text{m Mandi token} = \$0.10 \text{ initial listing value}$

The first phase of Mandi token sales will be off-exchange, offered on an invitation-only basis. These initial Mandi tokens will be offered at a considerable discount to the initial participants compared to the eventual exchange listing value, ensuring that early token supporters in the Mnl ecosystem stand to make a considerable token value appreciation.

EXAMPLE:

Initial Presale Pricing:

- Initial Listing Value: \$0.10
- Presale Discount: 25%
- Presale Token Pricing: $\$0.10 \times 75\% = \0.075


Presale:

- Presale Token Value: \$0.10
- Mandi Token Released: 134m
- Funds Raised for Expansion & Operation: $\$0.075 \times 134\text{m} = \10m

Once Mandi tokens is released via presale and registered on an existing cryptocurrency exchange, the Mnl company may not sell off any further tokens for its own benefit. At that point, Mandi token will only be released by the Mnl company via exchange and when funds are required by the strategic partners (i.e. mines and properties). This will ensure that all funds generate direct revenue to the ecosystem, and thus the ecosystem should be controlled, meaning the Mandi token should considerably appreciate in value over time.

Mandi Token Remaining Supply Breakdown

Initial Presale Pricing

- Initial Listing Value: \$0.10 
- Presale Discount: 25%
- Presale Token Pricing: $\$0.10 \times 75\% = \0.075

Mandi Token Remaining Supply Breakdown

- **9b** Mandi Token
- **6b** reserved for additional fundraising to entities (i.e. mines and properties):
 - These tokens are available to be sold on the open market via exchanges and when funds are required to be raised at the current market price.
- **3b** reserved for profit and fundraising to token holders, to be distributed over subsequent years

These tokens will be held and available for distribution to token holders in the form of revenue staking generated from the associated projects. They are a floating supply, and will not be used to artificially distribute profits, but rather will serve as a safety mechanism to protect the token value and maintain optimal market conditions.

WHY ENTITIES SHOULD PARTNER WITH Mnl

When mines or other properties join the Mnl ecosystem, they will receive the funds needed for expanding and developing their projects. While Mandi token is not created for operational expenses of these entities, this can be granted on a special basis when it will generate shared revenues, since any monetary related activities injected into the Mnl ecosystem will in turn deliver revenue staking to Mandi token holders. Funds for these entities will be generated by selling the Mandi token to the open market via both local and international exchanges.

EXAMPLE: Mine X Applies for \$10m



- Mandi Token Market Value: \$1
- \$10m required for Mine X
- $\$10\text{m required} \div \$1 \text{ Mandi token value} = 10\text{m Mandi token}$

The Mnl company will first assess the risk and lifespan of Mine X before approving this application. The Mnl company will conduct due diligence to help ensure the marketplace is protected and apply a profit-sharing formula as part of this application approval process.

Once Mnl approves this application, based on the assessed risk, Mnl will ask for a % profit share of Mine X. This is not a stake in ownership of Mine X, but rather only a share in the profits generated by Mine X activities.

Then, 10m Mandi token will be released on the open market via exchanges. This may be done in its entirety or broken up into smaller batches, with consideration of market volumes and preserving the stability of Mandi token values.

When these funds are secured, Mine X will be given the funds on a non-payback basis, based on a fixed lifespan and secured by physical land assets.

Revenue share percentages associated with individual companies will vary based on their individual risk levels, thus ensuring the integrity and protection of the Mandi token. However, the projects themselves will be liable for a surety equal to the funds given by Mnl, and in the unfortunate instance of failure, the token holders' funds can be recovered through the land asset security and reinvested in another project, ensuring continued profits.

Mnl will hold 6B MANDI to release onto the open market on this basis. As the value of the Mandi token appreciates, so does the total value of funds that can be generated.

EXAMPLE: Current Mandi Token Market Value

\$0.10

- 6b Mandi Token
- Mandi Token Market Value: \$0.10
- $6b \text{ Mandi Token} \times \$0.10 \text{ Market Value} = \$600m \text{ Total Market Value}$

\$1

- 6b Mandi Token
- Mandi Token Market Value: \$1
- $6b \text{ Mandi Token} \times \$1 \text{ Market Value} = \$6B \text{ Total Market Value}$



All of Mnl's strategic partners will be established and operating businesses. No startup projects will be involved, as Mnl's core focus is to ensure that substantial, conventional businesses generate revenue, and that this revenue will flow into our crypto-based ecosystem, continuously adding value to Mnl and to all Mandi token holders.

When additional new strategic partners (including mines or properties) join Mnl, the entity's joining value is assessed and factors into a higher potential value for the Mandi token. This should ensure further market appreciation of the token.

New strategic partners will be added on a regular basis, and each individual partner will bring further potential revenue flows to the Mnl ecosystem.

Additionally, every time one of these entities requests funds, and this request is assessed and approved by Mnl, further returns will be generated as a percentage of revenue staking in the entity. The Mnl company will thus create a diversely pooled revenues spread over a number of existing businesses. This will bolster the growth of the Mnl ecosystem and drive up the potential value of the Mandi token.

All strategic partners will be thoroughly scrutinized and vetted before their valuation is added to the Mnl potential value pool. This information will then be published, and the open market will therefore have the ability to make an informed decision regarding the potential tradable market price of the Mandi token.

A graphic at the bottom of the page featuring two overlapping diamonds, one red and one dark grey. A red line with black dots at its vertices and intersections winds around the diamonds. The text 'The future is here.' is centered within the red diamond.

The future
is here.

The Team



Wayne Wilson
Founder and CEO



Wayne Wilson's background lies in entrepreneurship and finance, working within both the government and private sector in Southern Africa. Wayne formed Leziba Holdings PTY LTD, which ran the technology transfers from the JETRO in that region for 6 years. He also specialized in greenfield project development, skill transfers, turnaround strategies and financial sustainability. Wayne is primarily focused on new developments in Indonesia through his formation of Mnl.



J.D. Salbego
Chief Communications Officer



JD Salbego, is CEO of Legion Ventures, former CEO of BitTok exchange, and advisor to Solidum Capital and Google's Startup Grind. As a crypto asset influencer and international speaker, his work has been featured on Forbes, Entrepreneur, Yahoo Finance, etc. J.D. frequently gives media interviews, is quoted in leading news sites such as The Block, is a published author on Cointelegraph, and has hosted presentations at the World Economic Forum, BlockShow, and Delta Summit.



Jonathan Dunsmoor
U.S. Securities Counsel



Jonathan's prior experience includes working as counsel for a boutique, international securities firm, and participating in various areas of public interest law, including a legal fellowship with the American Civil Liberties Union of Pennsylvania. He is Senior Counsel at Reid & Wise LLC, Securities Attorney at Aeryus, and Managing Consultant at NV Global Ventures.



Willy Hartono Wijaya
President Director



Willy Hartono Wijaya has 14 years of experience in economic fundamentals, starting as an analyst in Goldman Sachs, and diversifying into corporate fund raising and banking systems. Willy is immersed in the private and government sectors and assists funding internationally. He holds a prestigious role as a V.I.P member of Private Investment Forum Worldwide [PIFW], Dubai.



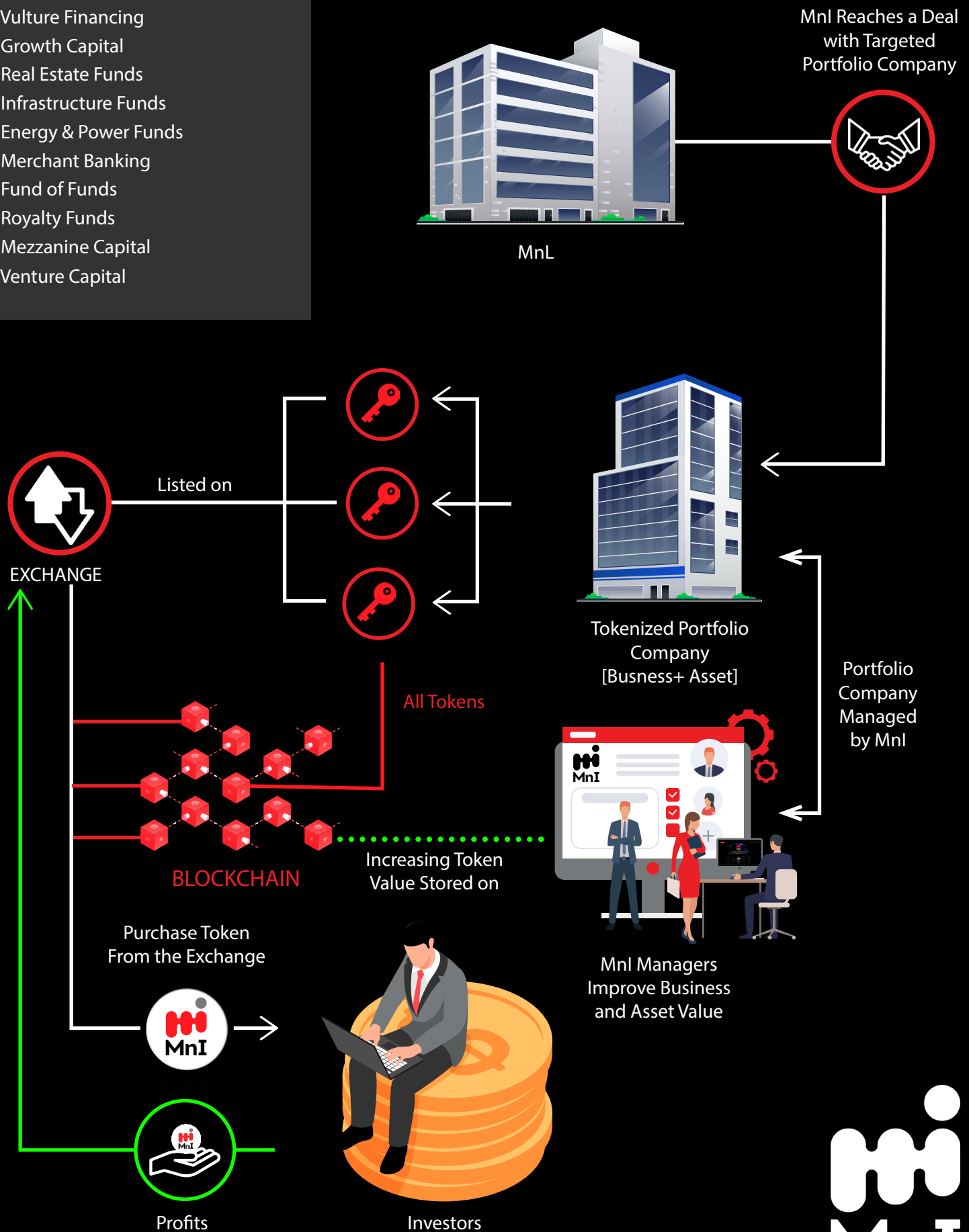
Ingamar Ramirez
Chief Strategy Officer



Ingamar has consulted a number of blockchain startups on marketing and content strategy. As former Head of Marketing and Business Development at Celsius Network, he specialized in b2b sales while curating their weekly newsletter, Twitter accounts, and press releases. He ran two seasons as the host of Top of the Block podcast, and his writings have featured on Hackernoon and Bankless.

THE BUSINESS MODEL

- Leveraged Buyout (LBO)
- Vulture Financing
- Growth Capital
- Real Estate Funds
- Infrastructure Funds
- Energy & Power Funds
- Merchant Banking
- Fund of Funds
- Royalty Funds
- Mezzanine Capital
- Venture Capital



ECOSYSTEM

All of Mnl's strategic partners will be established, operating, and revenue-generating businesses bringing capital back into the Mandi marketplace



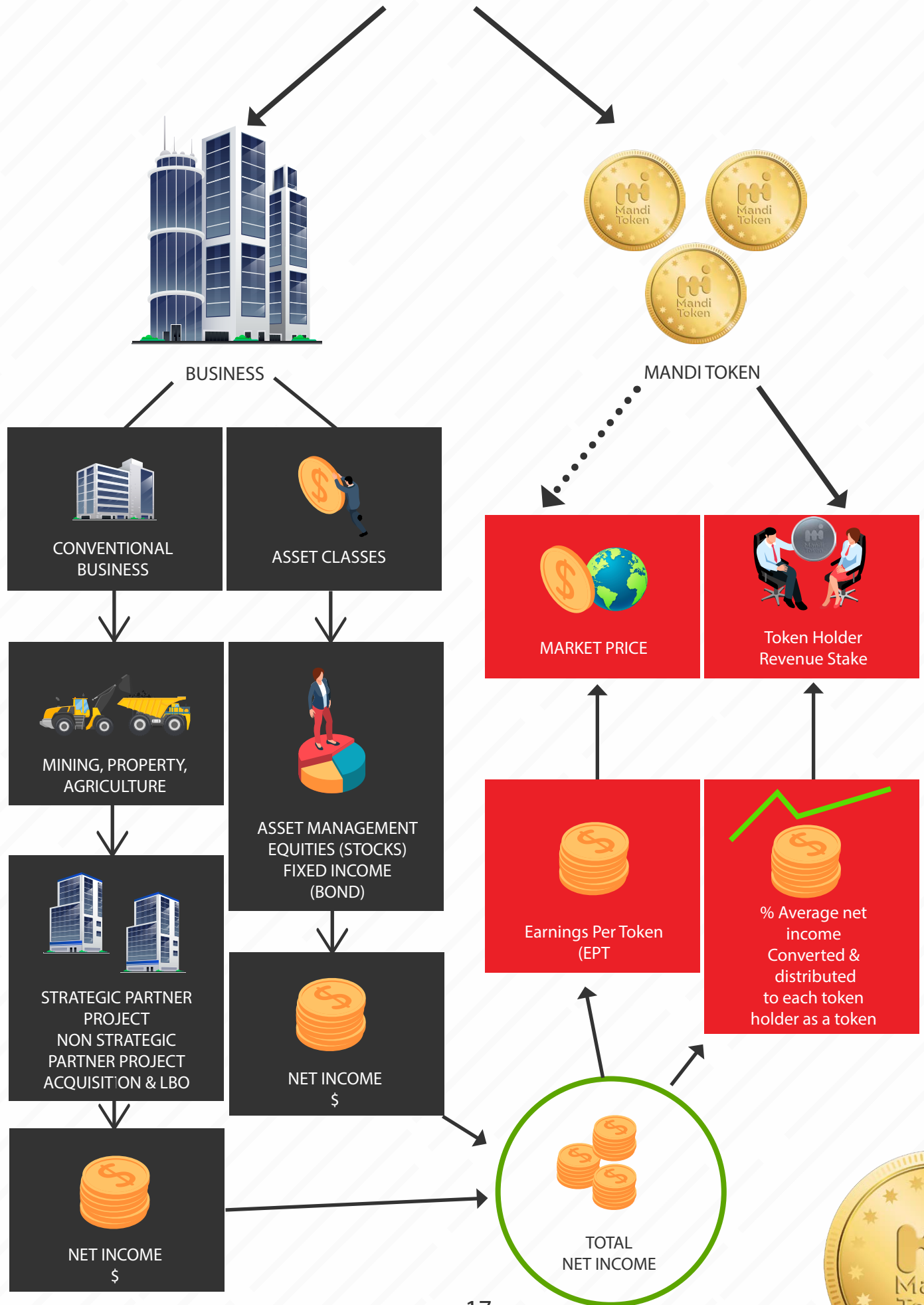
How are revenues generated

1. By the value of the market price
2. By affiliates' activities, such as funding
3. By re-allocation of funds back to Mandi token economy

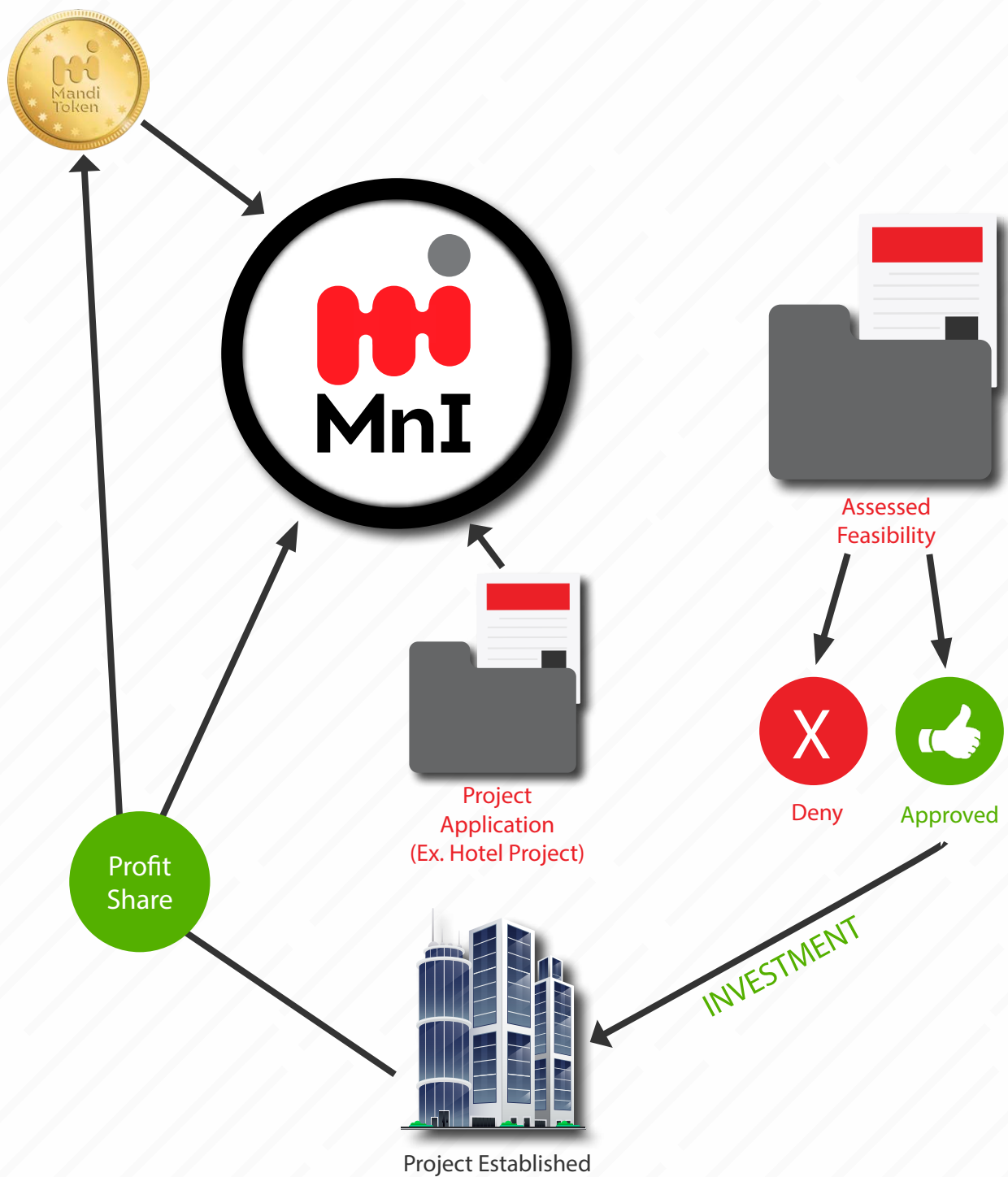
Thus, Mandi tokens drive the robust Mnl ecosystem, supporting adoption of the Mandi Token for use in payments and other transactions by all Mnl affiliates

INVESTMENT STRUCTURE

MNI - MANDI TOKEN



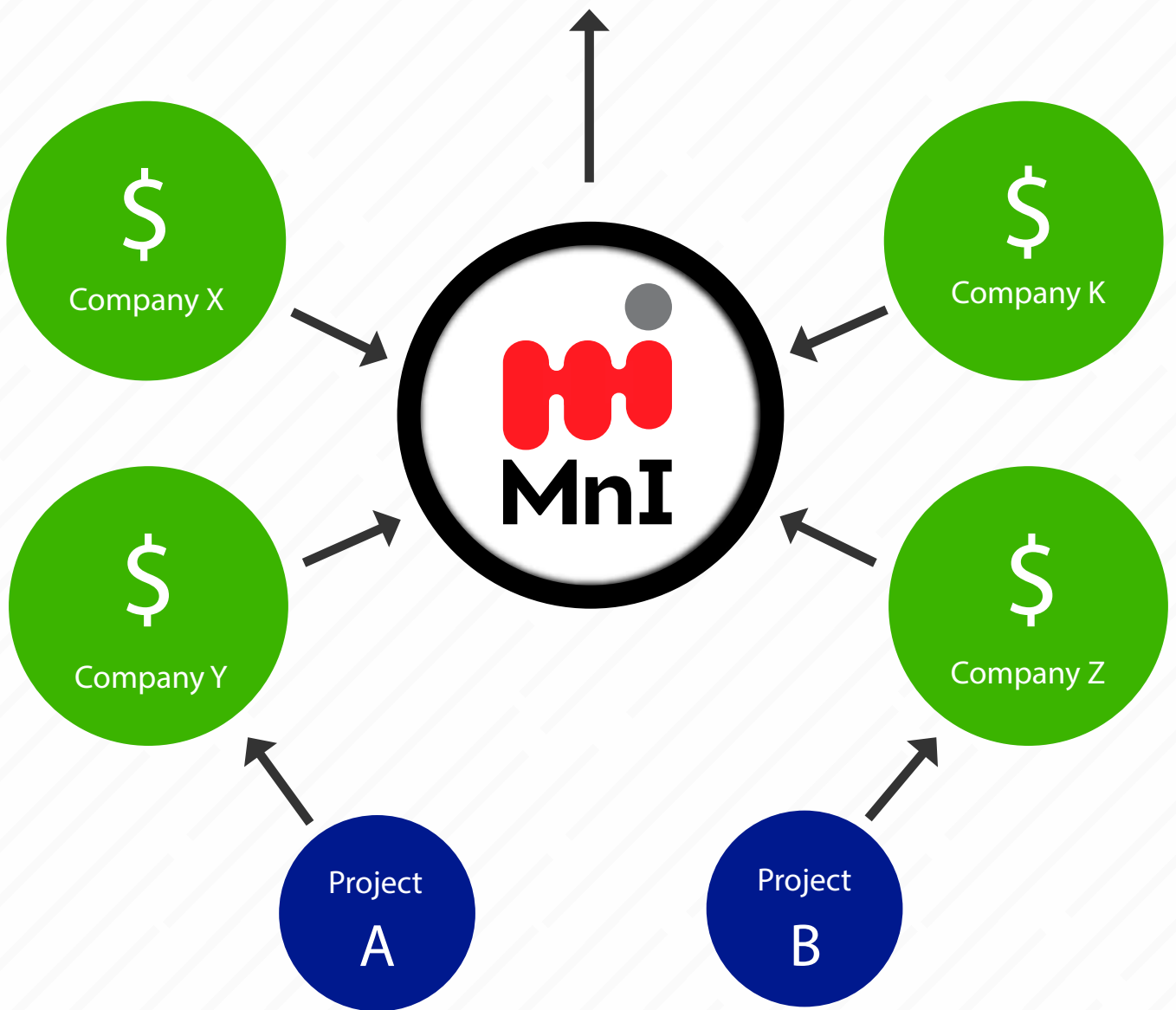
MnI Company Business Flow



With the example of hotel projects (i.e. building or buying an existing hotel):
MnI Resources Include:

- Accountants
- Bankers
- Geologists (Mining Specific)
- Legal Services
- Project Specialists

Mandi Tokens Act as Digital Shares



COLOR KEY

- Green: Indicates the business is sustainable
- Blue: Indicates prospective strategic partner to Mnl for revenue generation

All Mnl affiliates will have the ability to create/operate sustainable businesses.

Mandi token will only be released for funding new projects when they are presented by affiliated companies and thoroughly assessed/vetted.

This ensures credibility and potential returns to Mandi token holders.

For the Mandi Token Holders

Mandi token is unique in that it is quantified by a real asset-assessed value, and also operates as a token/digital share certificate representing a share in the revenues of Mnl's affiliates. This lets Mandi token holders earn a revenue stake paid out in Mandi tokens, determined by the percentage share in profits of Mnl affiliates and their associated projects as well as the actual asset values.

The Mandi token circulating supply will be closed after the Presale, and no additional tokens can or will be released onto the open market unless the additional supply of Mandi token has a direct income associated with this release. This ensures a benefit to the Mnl ecosystem and to Mandi token holders.

The revenue share model of the Mnl ecosystem will be calculated based on each entity that receives funds via Mnl through the sale of Mandi token on exchanges. A simple model will be generated by averaging the total number of entities granted funds by the Mnl company and then dividing by the average revenue share (% per annum), using a true fiat currency conversion. Additionally, the Mandi token diversifies the risk over the entire portfolio, ensuring profitability to all token holders, even in the event of a failed project.

EXAMPLE:

3 Entities Granted Funds in Exchange for % Profit Shares



Mine X: 4%



Property Y: 6%



Hotel Z: 5%

Average Profit Share %: $4\% + 5\% + 6\% \div 3 \text{ companies} = 5\%$ average profit share applied to Mandi token holders

Example Token holder: 100 Mandi held + 5% profit = 5 additional Mandi per year

Total New Token Holdings: $100 + 5 = 105$ Mandi

This considerably increases the value to Mandi token holders as well as the value on the general open market, as Mnl has 2 potential returns on investment:

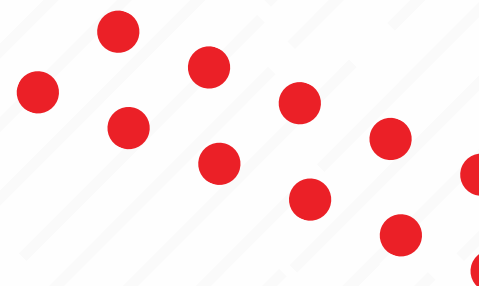
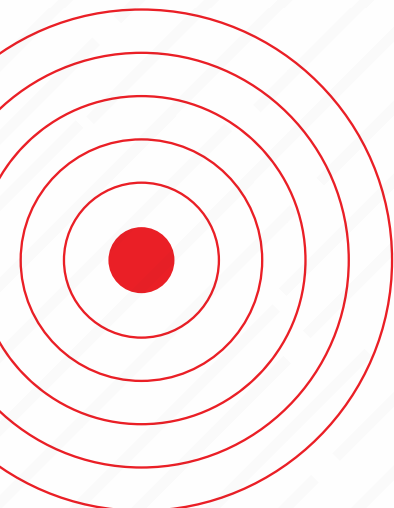
- Mnl market appreciation
- Revenue staking % in the form of digital share values attached to each affiliate of Mnl

MANDI TOKEN PROTECTION

Any and all funds generated and released to any strategic partner of Mnl must be secured via a physical asset security in the event of liability or failure of the related project.

This ensures that, in the event of a failure, funds are not lost, and associated revenue can be revived in the form of Mandi token released into the Mnl ecosystem on behalf of the entity on the basis of profit share revenues.

These invested funds can be returned via the physical asset value security and reallocated to another project without the release of additional Mandi token to the open market. This ensures that returns are still realized from all Mandi tokens, and revenues will continue to flow into the Mnl ecosystem. Thus, the Mandi token supply and all Mandi token holders will be protected.



ADDITIONAL APPLICATION/ACCEPTANCE

Mnl will create a robust and well-supported ecosystem that will enable its Mandi token to be adopted for use as payment and other transactions by all affiliates of Mnl. Thus, all Mandi token holders will be able to use these tokens for payments within the Mnl ecosystem. Potential uses include redemption for services and goods from all Mnl affiliates.

The Mnl company strategically focuses on establishing affiliations with long-term cash-generating businesses, ensuring an ongoing revenue flow and maximum value to the Mnl ecosystem.

Affiliated Sectors: Mining and Infrastructure

- Hotels
- Resorts
- Commercial Property
- Vacation Services (related to affiliated entities)
- Mining Operations
- Mining Facilities (such as yards, storage facilities, and loading docks)
- Mined Products (such as minerals, oil, and gas)

Affiliate Characteristics:

- Long-Term
- Physical Asset-Based
- Cash-Generating

Focusing on such businesses and entities will ensure the longevity and growing value of the Mandi token, particularly given its transactional and additional roles in the Mnl ecosystem.

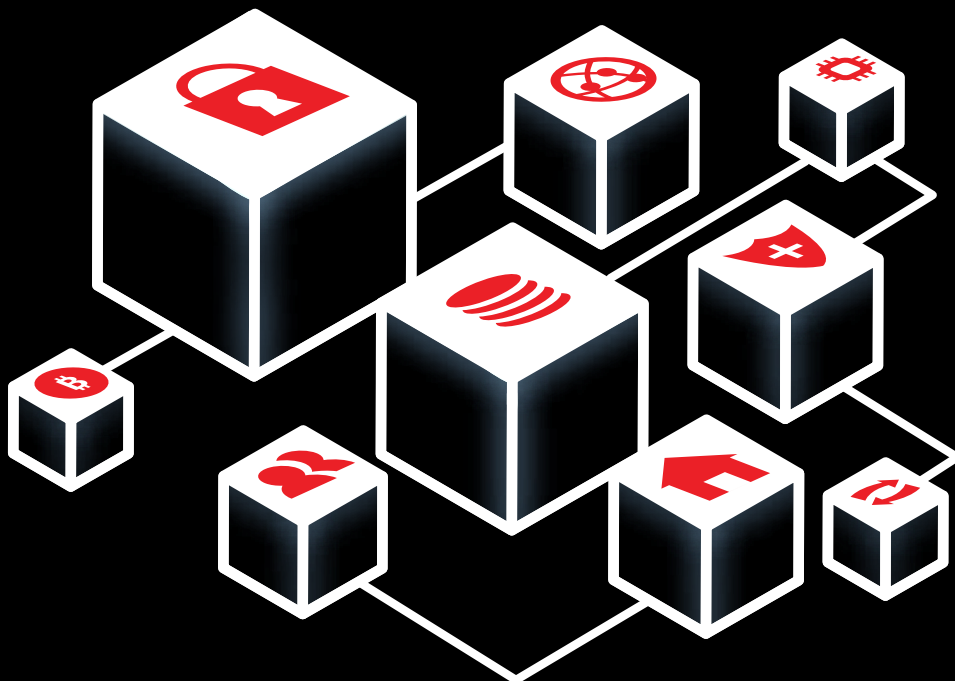
SPECIFICATIONS OF MANDI TOKENS

Mandi tokens will be coded using Solidity and deployed on the Ethereum blockchain network. It will be a standard ERC-20 token, which facilitates transparency and transferability within the Ethereum blockchain.

The total supply of Mandi token will be “X Mandi”, and the initial circulating supply will be “Y Mandi”. The release of the remaining Mandi (X-Y) will only be permitted by the Mnl company. Strict guidelines have been established regarding this process in order to protect the token economy.

There are a few ways in which Mandi token benefits from partial decentralization. For example, the Mnl company will not be able to release or sell tokens on its own. In the event that more Mandi tokens enter the market circulating supply, the only cause would be a new investment by Mnl.

Mnl's token contract would be coded with a standard protocol in the ERC-20 format. This will allow minimal changes to the core structure in the event of an upgrade or mass adoption for use by businesses, which would require additional integration with the smart contract.



OTHER POTENTIAL FUTURE IMPLEMENTATIONS

The recent implementation of ERC-223 in the Ethereum network has given tokens in this cryptocurrency space a new meaning. This change means that, in the near future, we may be able to tokenize shares of an entity using a specially coded ERC-223 smart contract token. This would mean that one token would not be similar to another (thanks to randomization), which would be strong proof in the event of any challenges to ownership of property or objects. However, expanding into this space would be very resource-intensive, so will be a more long-term goal for Mnl.

Developing Mandi, an Investor-Focused Community Application

Mandi has been making inroads with strategic partners in Indonesian businesses involved in mining and infrastructure, hence the namesake. We hope to make some exciting announcements in the coming weeks through our media appearances in major news broadcast networks, including Bloomberg and Nasdaq.

Our ultimate goal is to create a community that is as mentally engaged in their portfolio as they are financially. We have recently made great strides in the development of the Mandi Portfolio Management App: a community-focused portfolio tracking application with a forum to discuss their selected projects for financial allocation by Mnl. We'd like to have an interactive community that welcomes open dialogue and thorough research into the strategic partners that comprise our portfolio.

Cryptocurrency traders rely heavily on mobile apps for portfolio tracking, such as Blockfolio, Delta, etc. We aim to offer a similar product, with multiple added features. For one, we will integrate an ERC-20 address scanning feature, so that instead of manually inputting every buy and sell you execute, you can simply scan the address once, and the application queries the Ethereum blockchain for any new changes within the wallet. We feel that if we can minimize the number of crypto apps our users need, and can provide a more cohesive experience, there would be no reason for our users to go anywhere else. While we intend to launch the portfolio manager function first to obtain feedback, we are considering having a comprehensive ERC-20 wallet in the future.

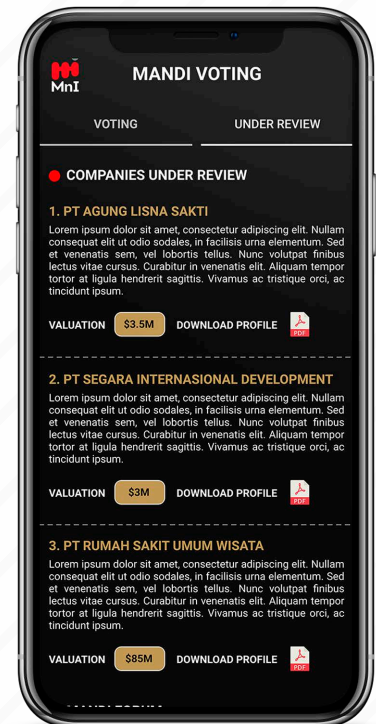
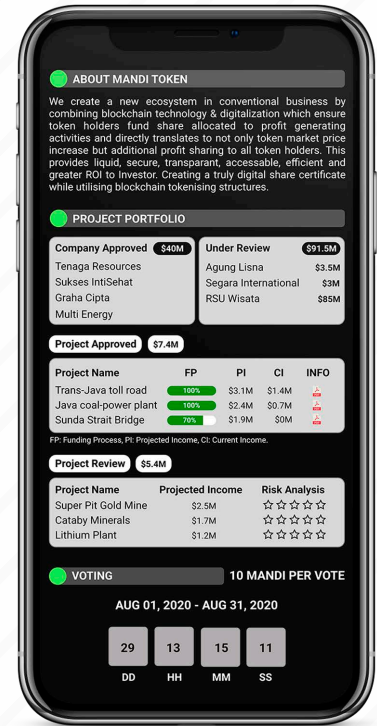
Mandi Voting

Initially, we plan to implement a community voting feature, where users can look up projects, analyze the data we have collected, and vote with their Mandi tokens. Staking will enable users to put skin in the game for the projects they want Mnl to allocate funding to, without necessarily burning their funds in order to do so. Hence, we plan to integrate a vote-staking mechanism that utilizes the token and allows for plurality of the most engaged projects.

Mandi Forum

To further stimulate community discussion, we are building a Reddit-like forum interface where we can discuss economic ventures in Indonesia, cryptocurrency, finance, etc., at the community's leisure. We are also considering laying out the statistics for ongoing community votes, which would provide further topics of conversation. This would be a great way for the internal team to understand the kinds of conversations the community is having, and maintain a symbiotic relationship.

Mnl plans to create a feedback loop with our community to see exactly what is effective or needs improvement. It is important that we continuously test new ideas with our product as we implement new features, and have the user experience and welfare as the top of our priorities.



CONCLUSION

Mnl is a comprehensive, continually expanding ecosystem that is supported by real operating businesses, which ensure a continual flow of value to Mnl, Mandi tokens, and all Mandi token holders.

In the Mnl ecosystem, there will be continuous growth and expansion within a defined sector, which will further increase the overall value and revenue streams flowing back into the ecosystem over time.

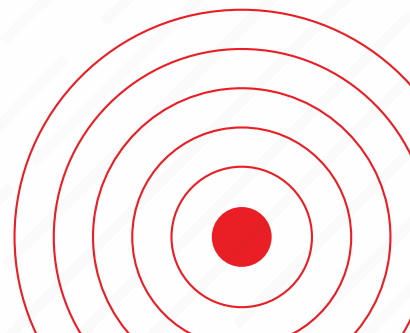
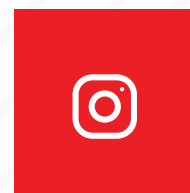
Mnl has the potential for widespread adoption and transactability with real, conventional businesses worldwide, offering further value and future long-term growth appreciation.

In addition to receiving value from the appreciation of Mandi token on the open market, Mandi token holders will receive an additional percentage of revenue staking generated in the Mnl ecosystem by Mnl affiliates.

Mnl converges cryptocurrency and conventional business investments.

Welcome to the best of BOTH worlds!

Follow us



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Appendix A

FOR U.S. ACCREDITED INVESTORS ONLY

If you are a U.S. Accredited Investor, as defined under Rule 501 of Regulation D of the Securities Act of 1933, please email us at (admin@manditoken.io) for a subscription agreement and how to purchase Mandi tokens. Due to U.S. Securities and Exchange regulations, non-accredited investors are not able to purchase Mandi tokens at the time of this publication.